ThoughtWorks®

Agile Engineering Practices



NF

NEAL FORD software architect / meme wrangler

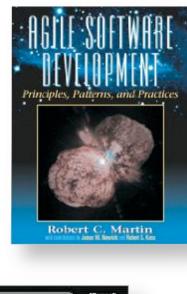
ThoughtWorks[®]

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planning vs doing

Go for the one that'll beat the one you last did











Agile Software Development with Scrum red yellow green blue red blue yellow green blue ter ter

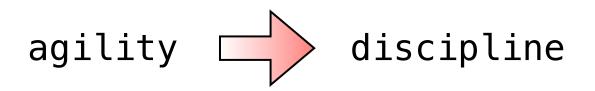


planning is stage one

most agile methodologies ignore engineering



developers gone wild?!?





communication



non-



intuitivity

demonstration



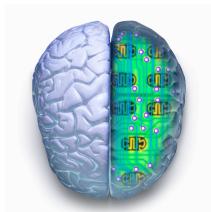
which falls faster?



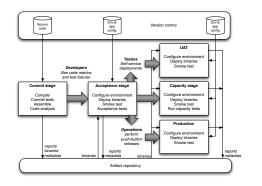




feature toggles [10 mins]



why pair programming works [10 mins]



continuous delivery
 [10 mins]

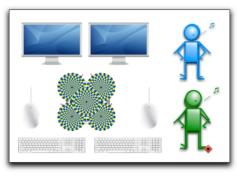


design practices
 [15 mins]

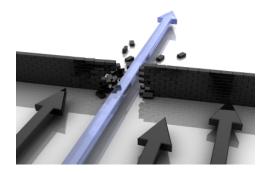




agile estimation [15 mins]



DVCS magic [10 mins]



TDD & velocity [10 mins]

pair programming
mechanics [15 mins]

Try playing the throw that would have lost to your opponents last throw.

agile

estimation

iteration 0 (inception)





、 —·			-	
arch	itecture	QoS	testing	$\left.\right\rangle$
50				
Ph.	what does	s <mark>it do?</mark>	when?	$\left \right\rangle$

estimation

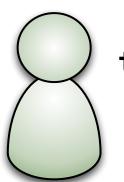
for each story {
 BA/stakeholder describes what
 it does

developers gauge complexity

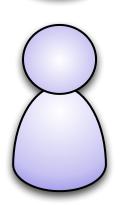
assign complexity points

complexity vs. time

rookie

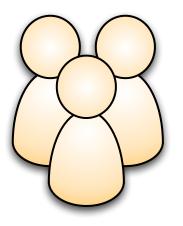


time = coding with no interruption
16 hours a day, subsisting on
cold pizza & mountain dew

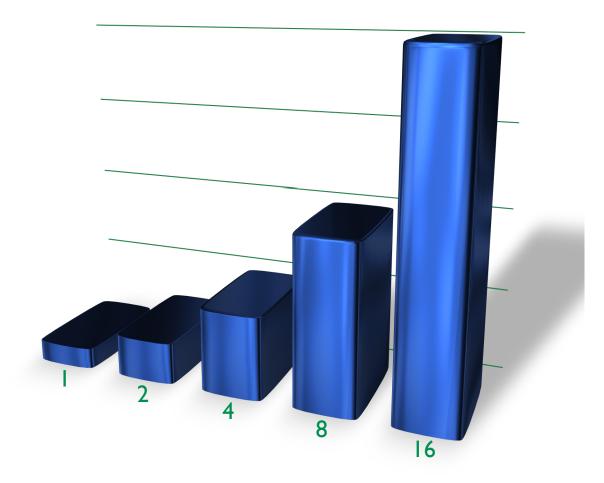


experienced developer

complexity



how complex is this story compared to other stories?



complexity

less ad-hoc variable values

more consistent across projects

gets better over time

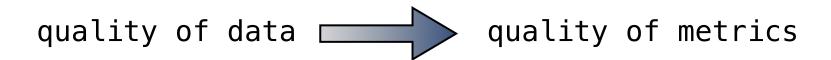
builds trust

project manager assigns load factor to convert complexity to time



business chooses story order

estimation & metrics



coarse grained estimate by developers is a good starting place

project manager continuously gauges the quality of estimates using actual data

if the load factor if wrong change it

if the estimates are poor _____ re-estimate

User Stories Applied

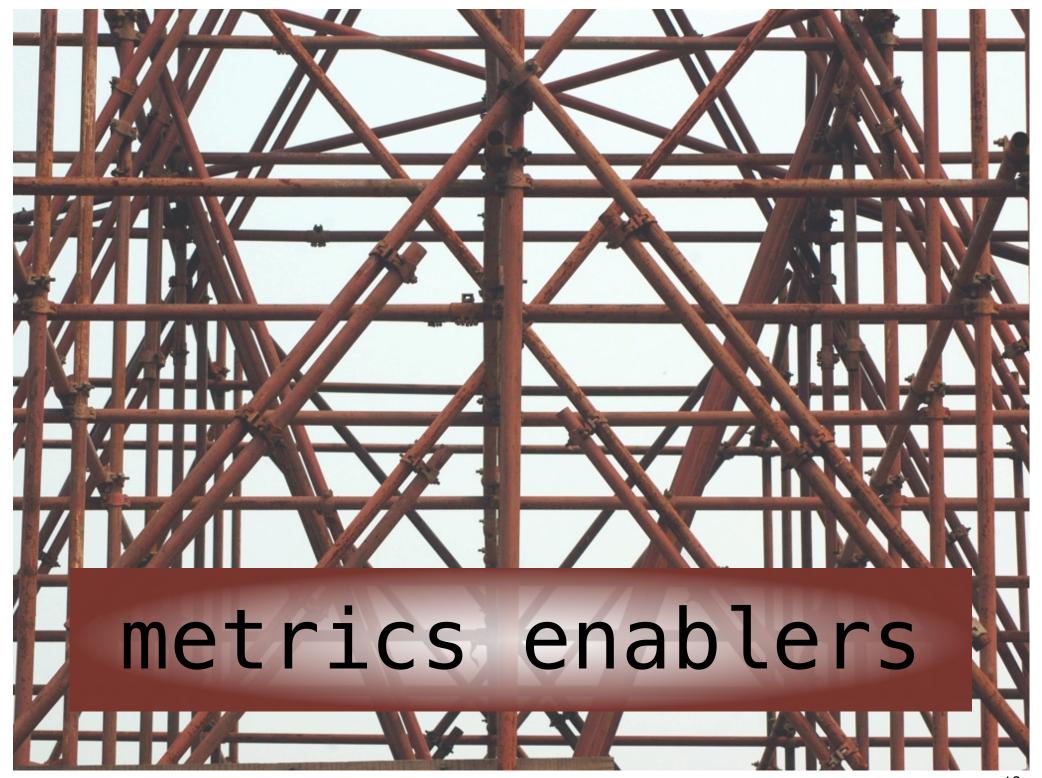
The Addison-Wesley Signature Series

For Agile Software Development

fffffffffffffff.

MIKE COHN Foreword by Kent Beck

for more information



business derived completion criteria

feedback Loops



communication



Sample Story Card Request Manager to source widgets

Status: Approved

VERSIONING & APPROVAL

Versian	Authon' Modifier	Date	Changes	Approval
1.0	BA BOD	2/28/2006	Ofiginal	
1.1	BA BOD	3/1/2006	updated after meeting with users	Approved

STORY

Provide sales the ability to mark as ready for review and send an email to Ops.

BUSINESS CONTEXT

When a sales manager is done with his/her work on an inquiry in terms of searching for and/or selecting widgets to it, operations needs to be informed to complete sourcing information on the order.

DEVELOPMENT RELEASE / ITERATION: RELEASE 1 - ITERATION 3

KEY PROCESS AREA: Order Inquiry

ANALYST: BA Bob

LIMITATIONS

Story Widgetd *	Business Segment	Story Title
01-20	Oraer Inaulty	Add customer & delivery information to order
01-47	Oraer Inaulty	Define user roles for Order in outry and Order Wainagement

EXISTING CONDITIONS:

Creating an inquiry and including customer information on the inquiry is possible in The Widget Project (OI-36, OI-3). Saving an inquiry is possible (OI-2) as well as selection of widgets on to an inquiry (OI-5a, OI-5b). Story OI-11a has been played which is the first story to setup an email alert.

STORY NARRATIVE (including examples):

The story begins from the point where a user has created a qualified inquiry where widgets may or may not have been selected.

1. Sales Manager is able to mark the inquiry as ready for review by operations.

On the Inquiry screen below the search results and widget selections, display this label 'Inquiry is ready for review by Manager and a submit button.

Page 1 of 3

Once the submit button has been pressed, disable the button.

2. Associate Managers to Sales Managers

```
Author: BA Bob
```

Last Updated: June 30, 2007

Sample Story Card Request Manager to source widgets

Manager Sales Manager Frank Diodati Debbie Bone John Martin Debbie Bone Mark Poepping Ellen Richter Paul Curry Ellen Richter George Sullivan Rick Leslie Mike Keasling Rick Leslie Maria Dobanovacki Tim Ewing Craig Newlun Maria Dobanovacki John Glynn Margaret Ebert Jeff Rasmussen Kelli Wisla Kelli Wisla

Laura Felix

Alejandra Mendez

Store the names as First Name and Last Name.

Bill Lyness Mike Calabucci

Sonia Eaucher

3. Send alert to the associated Manager when inquiry is marked ready for review

The email alert should follow the format described in OI-11a and contain the following information:

Subject - Inquiry <inquiry name> is ready for review

<salutation> < manager name>,

Inquiry <inquiry name> for customer <customer name> created by <sales manager name> is ready for your review to complete sourcing and delivery information.

4. Once an inquiry is marked ready for review, allow only the Manager to change Inquiry criteria or widget selections if made.

Page 2 of 3

Maintain a, " Ops Review Request Indicator" which will indicate that the inquiry has been sent to Ops for review. Also maintain the date on which the request is made. On the Inquiry screen, display " Ops Requested on <date>".

5. Add Ops owner to Search for Inquiry criteria

VALIDATIONS (INCLUDE EXPECTATION FOR NOTIFYING USER OF INVALID IN PUT) None.

AUDIT TRAIL All changes should be logged.

SEC URITY

Create a permission for the ready for review submission button.

```
Author: BA Bob
```

Last Updated: June 30, 2007

Status: Approved

Sample Story Card Request Manager to source widgets

Status: Approved

0

IMPACT TO OTHER SYSTEMS-INTEGRATION None.

PERFORMANCE CONSIDERATIONS None.

SCREEN MOCKUP (AS NEEDED) Not required.

USER DOCUMENTATION/ONLINE HELP REQUIRED. Not at this time.

TESTS REQUIRED (INCLUDE ALL "HAPPY" ROUTES)

- On qualified inquiries, the user is presented with a label 'Inquiry is ready for review by Manager' and a submit button.
- 2. Once depressed, the submit button is disabled.
- On submission, an email in the desired format is sent to the Manager associated to the Sales Manager.
- Check that only the Manager is able to change search criteria or widget selections once marked ready for review. Check that the date request was made displays.
- 5. Check that the Ops owner list shows up as a criteria in Search for Inquiry

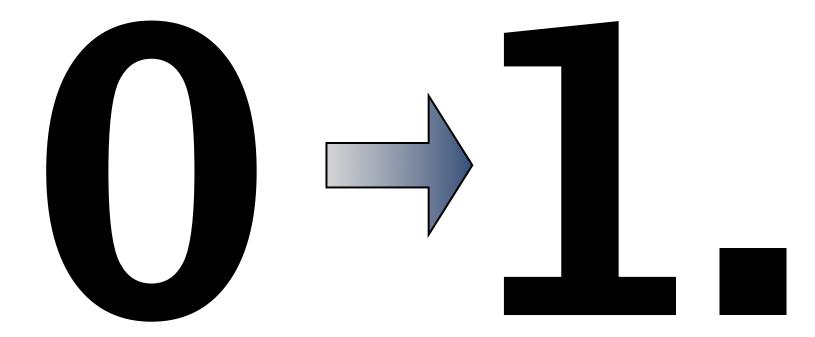
ADDITIONAL TESTS

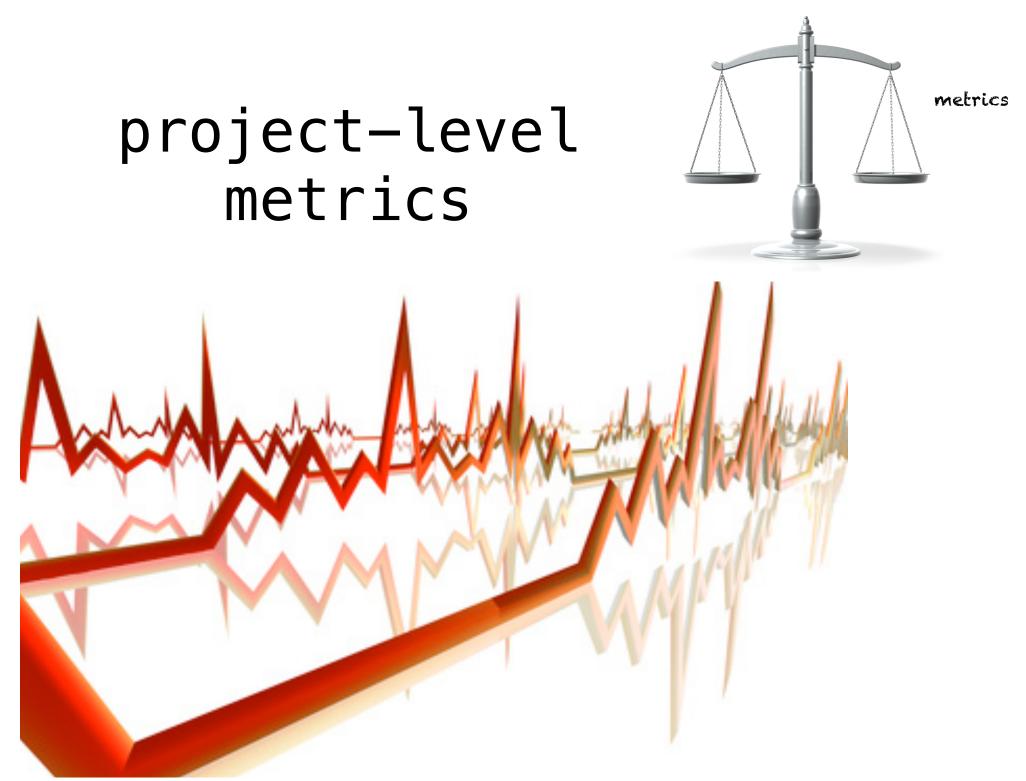
[Include additional testing covering other areas of the system that may indirectly be impacted by the changes in the above narrative] QA will update this area as they create the tests if necessary

REGRESSION TEST REQUIREMENTS

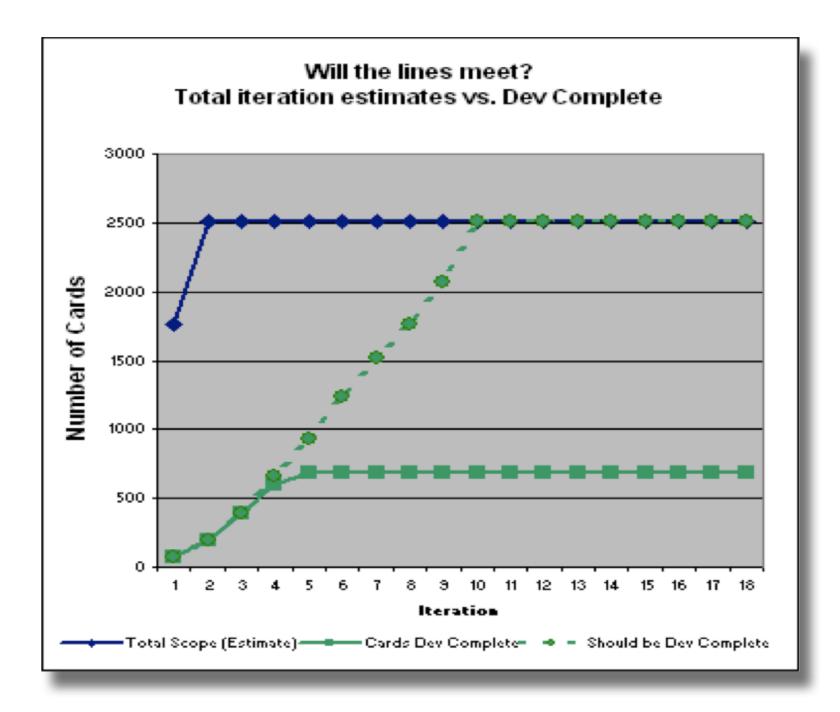
This test may be made available in the regression suite.

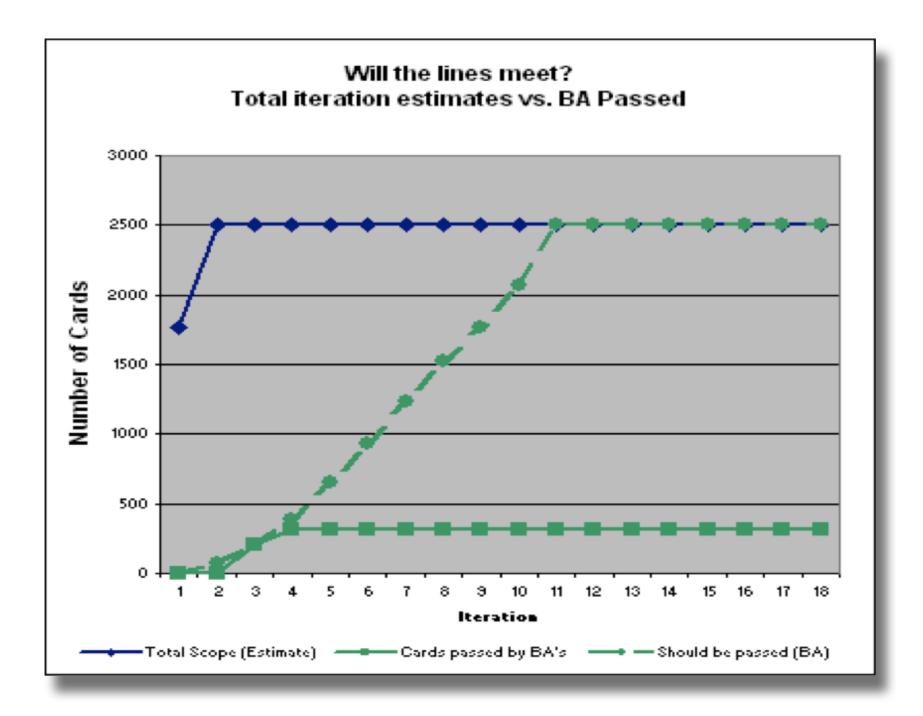
metrics binary completion

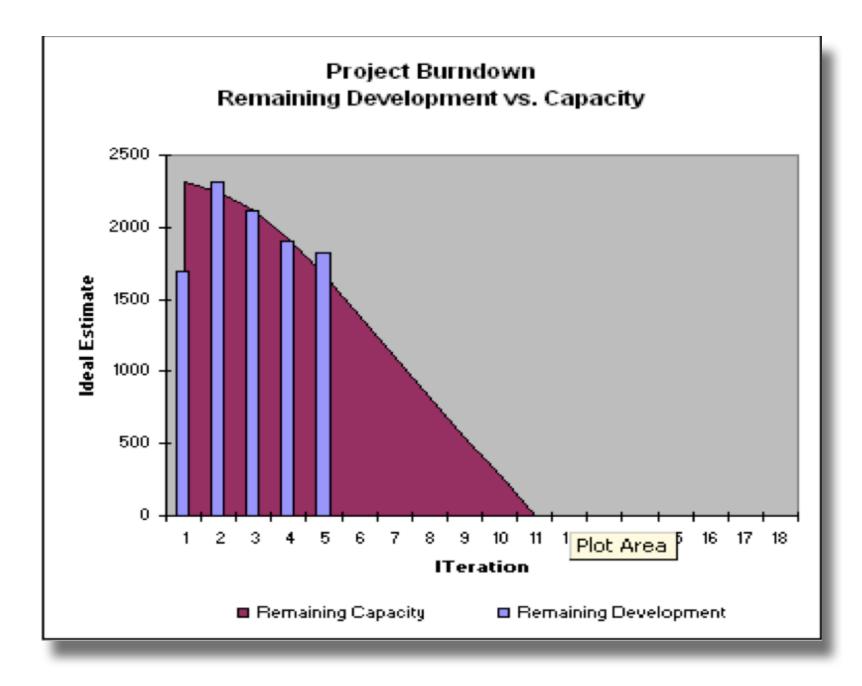


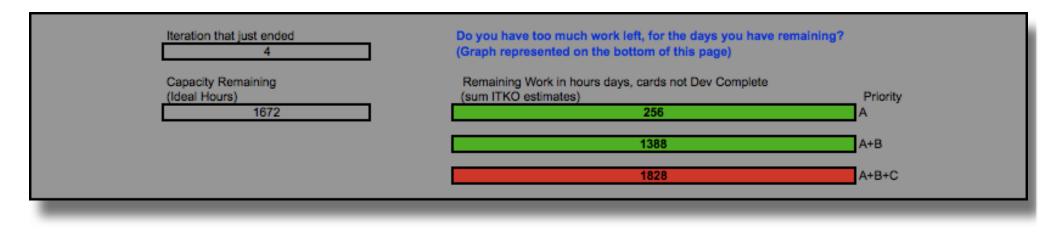












Planning Iteratio	on Worl	k Load	1	Note: This table determine Changes to your expected			can expect to finish		
teration		Development Start	Expected Load Factor	Team Sz. (Developers)	Developer Vacation Hours	Ideal Hours		Hangover Estimate (Unhide columns to include other Dev. time constraints)	Over/Under
	1	Tuesday, July 05, 2005		3.0	0.0	72.0	72		-
	2	Tuesday, July 19, 2005		4.0		128.0	128		-
	3	Tuesday, August 02, 2005		5.0		200.0	192		(8.00
	4	Tuesday, August 16, 2005		6.0		240.0	264		24.00
	5	Tuesday, August 30, 2005		7.0		280.0	280		-
	6	Tuesday, September 13, 2005		7.0		280.0	296		16.00
	7	Tuesday, September 27, 2005		7.0		280.0	288		8.00
	8	Tuesday, October 11, 2005		7.0		280.0	248		(32.00
	9	Tuesday, October 25, 2005		7.0		272.0	300		28.0
	10	Tuesday, November 08, 2005		7.0		280.0	440		160.0
	11	Tuesday, November 22, 2005		0.0		-	0		-
	12	Tuesday, December 06, 2005		0.0		-	0		-
	13	Tuesday, December 20, 2005		0.0		-	0		-
	14	Tuesday, January 03, 2006		0.0		-	0		-
	15	Tuesday, January 17, 2006		0.0		-	0		-
	16	Tuesday, January 31, 2006		0.0		-	0		-
	17	Tuesday, February 14, 2006		0.0		-	0		-
Unsche	18	Tuesday, February 28, 2006		0.0	0.0	-	0		-

the customer is always available.

...or a worthwhile substitute

customer proxy

80% business, 20% technical

"feed" the development process

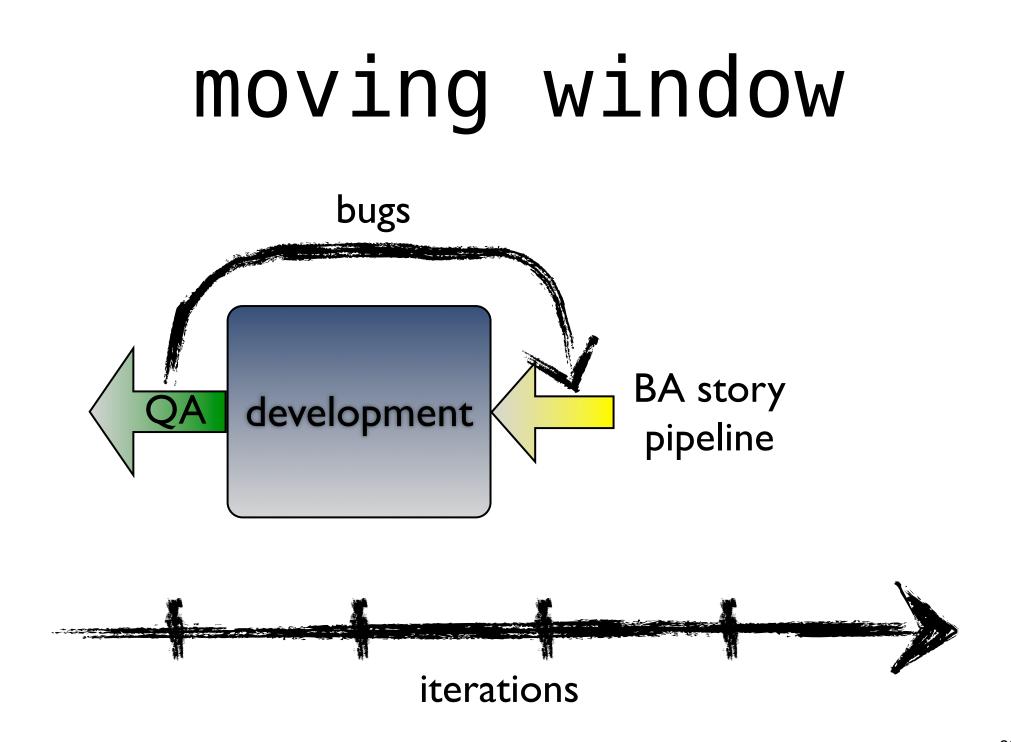
business analysts

(local) subject matter experts

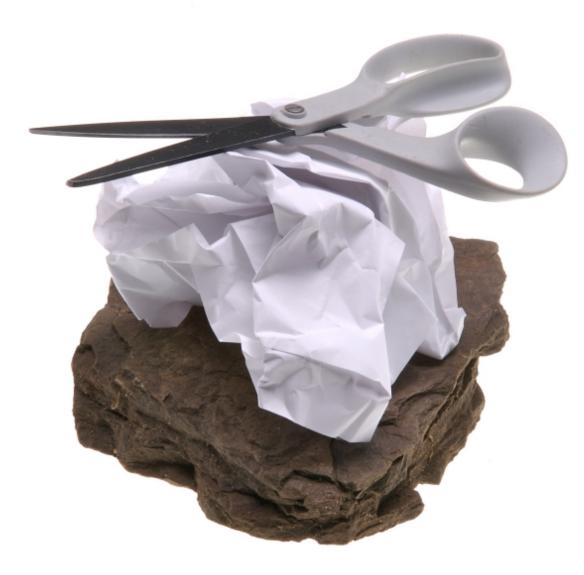
instant answer source



requirements gathering is a lossy compression algorithm



design practices



Rock is for Rookies: males have a tendency to lead with Rock on their opening throw. boring

anticipatory design

fear

why is simplicity hard?

cleverness mixed with

irrational attachment



domain driven design's ubiquitous language

class-responsibility-collaboration Cards

alternative to UML

anything but UML!

use crc cards for design sessions

captures just what you need

deprecated by technology

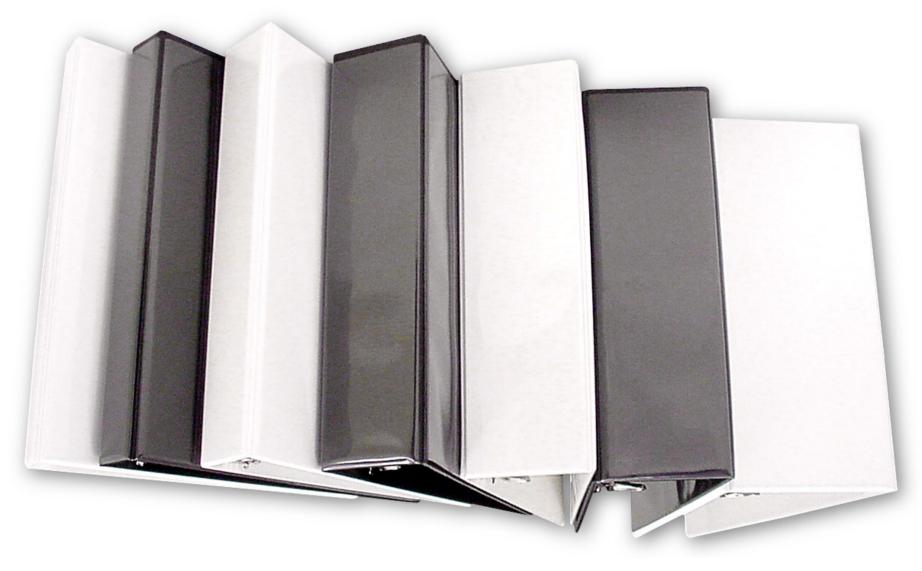
design tools







what about...



documentation



useful



succinct







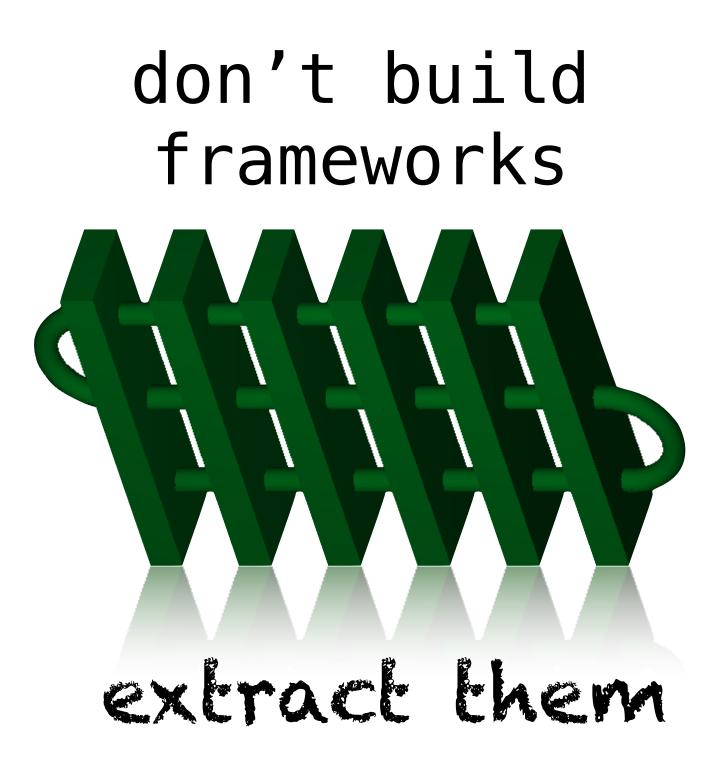


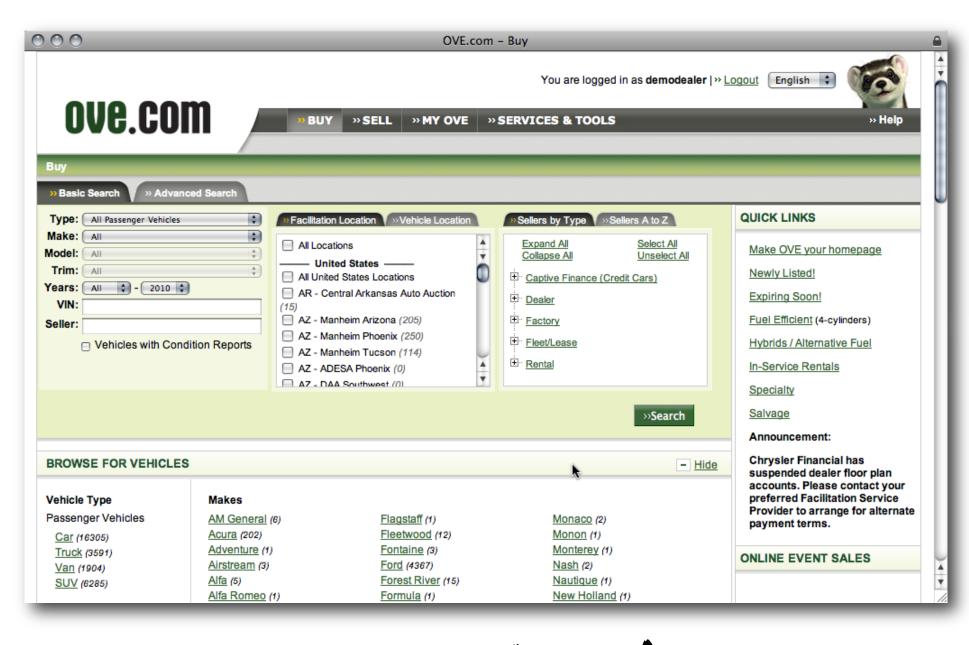
create spike solutions to reduce risk

not prototypes!

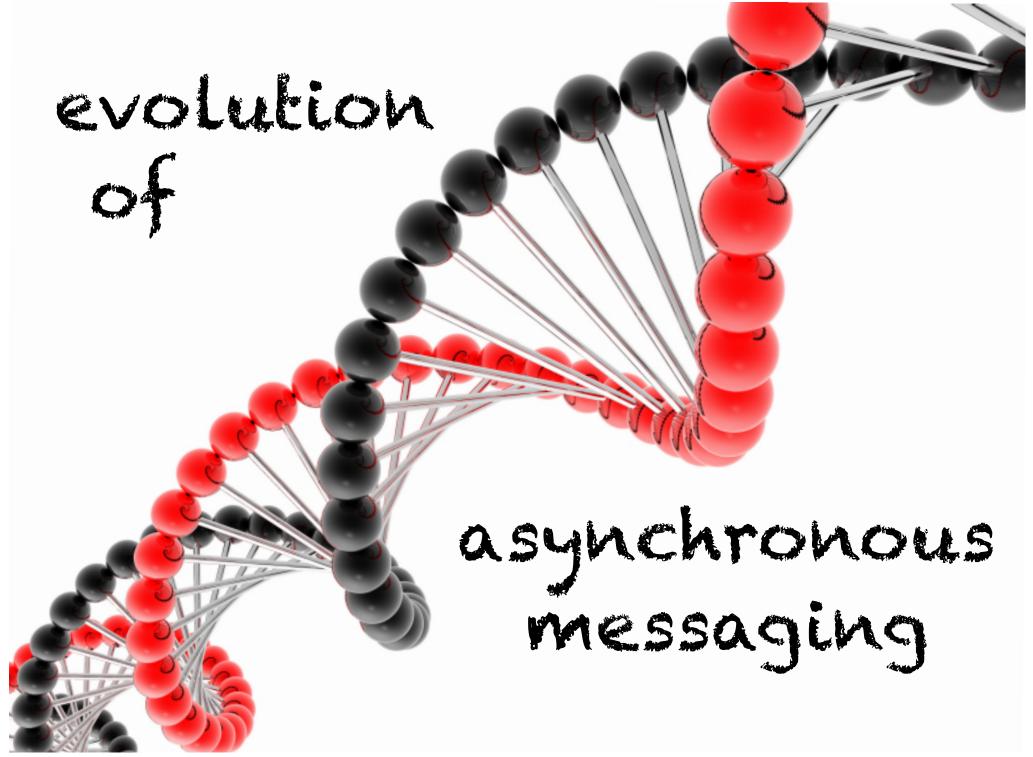
no functionality added early

yaghi

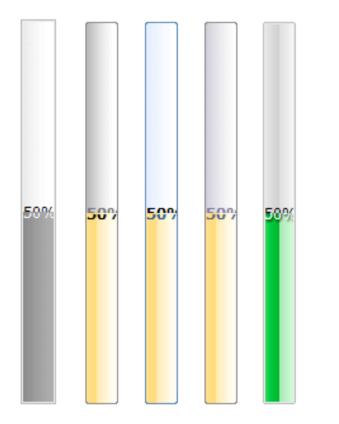


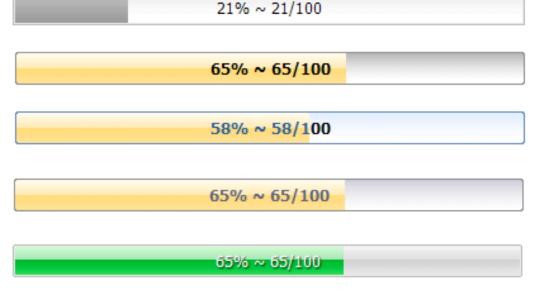






progress bars & async upload

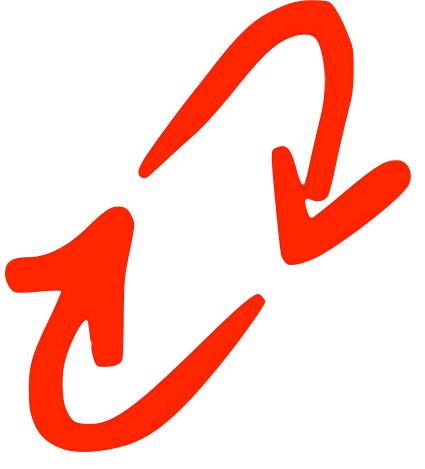


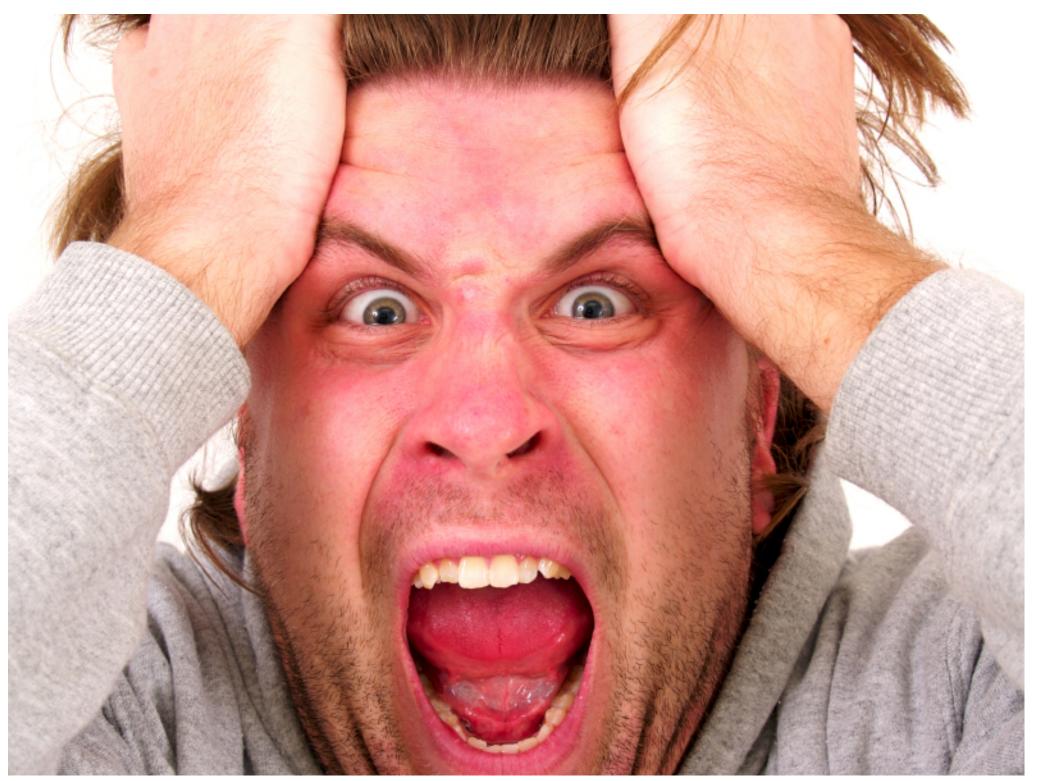


backgrounDrb http://backgroundrb.rubyforge.org/

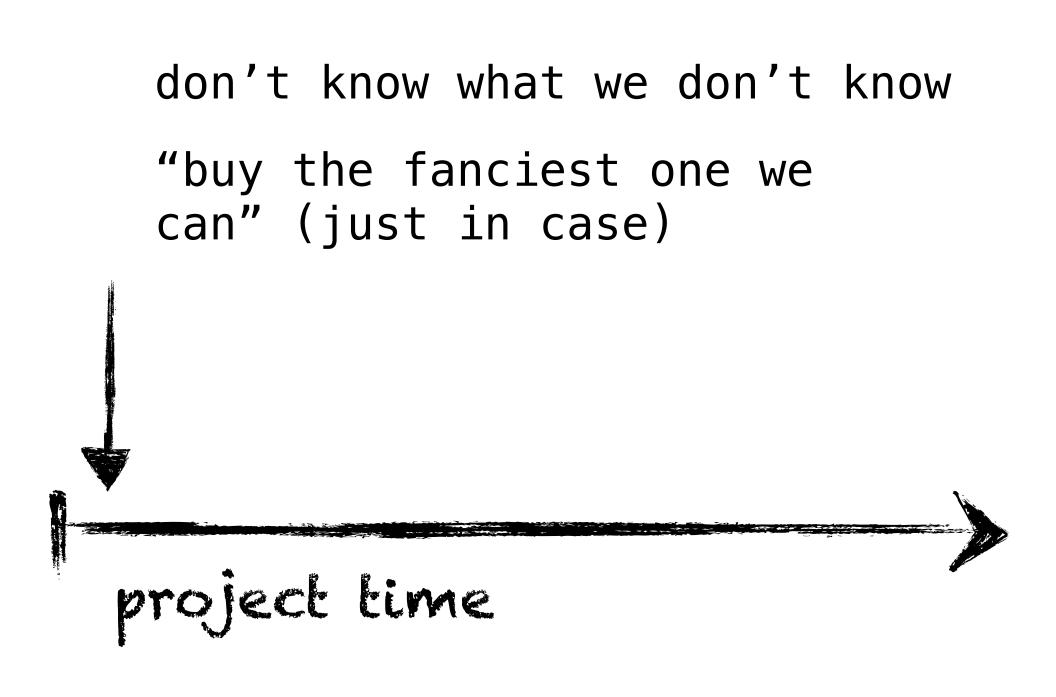
3 kinds

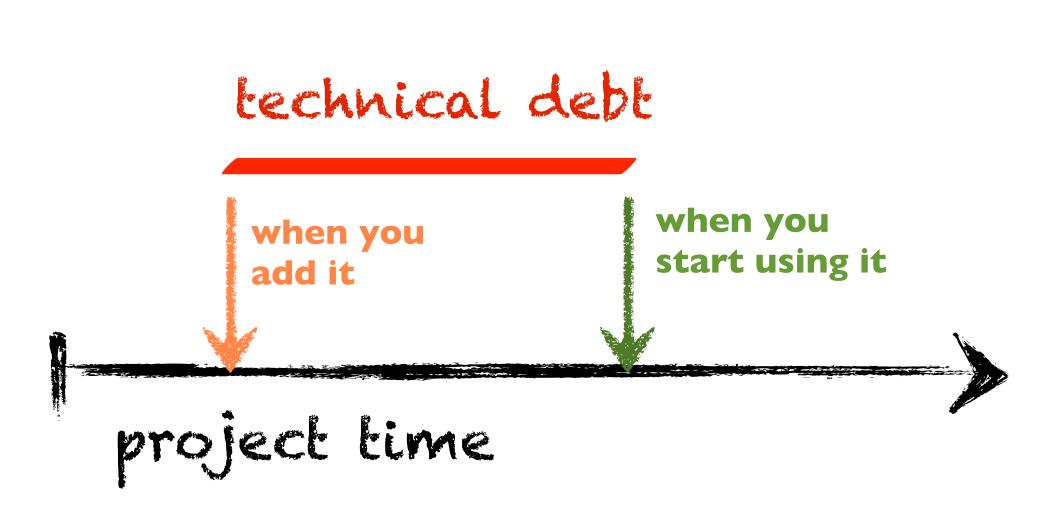










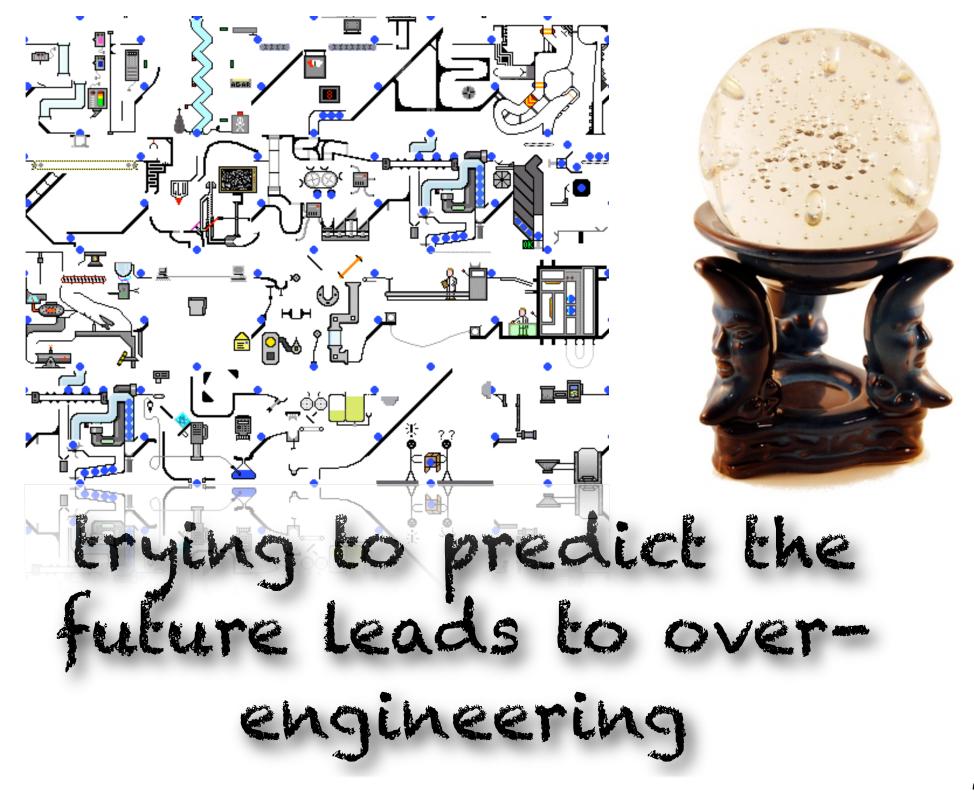


don't know what we don't know

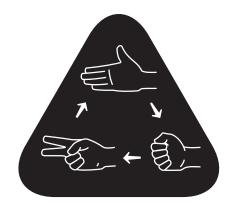
"buy the fanciest one we can" (just in case)

pay \$\$\$ for technical debt...

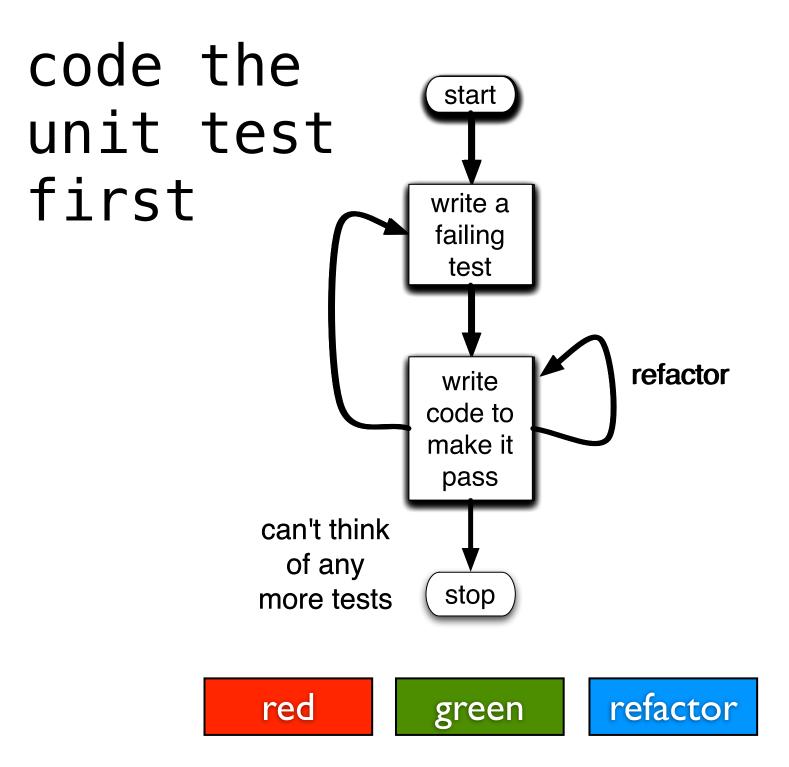
...that you may never justify







Scissors on First: play scissors as your opening move against a more experienced player.



test driven *design*

more about design than testing

design will emerge from tests

better abstractions

less accidental complexity

atomic understanding of intent

perfect number case study

∑ of the factors == number (not including the number)

test-after, 1st pass

```
public class PerfectNumberFinder1 {
    public static boolean isPerfect(int number) {
        // get factors
        List<Integer> factors = new ArrayList<Integer>();
        factors.add(1);
        factors.add(number);
        for (int i = 2; i < number; i++)</pre>
            if (number % i == 0)
                factors.add(i);
        // sum factors
        int sum = 0;
        for (int n : factors)
                                             8
            sum += n;
        // decide if it's perfect
        return sum - number == number;
    }
}
```

```
public class PerfectNumberFinder2 {
    public static boolean isPerfect(int number) {
        // get factors
        List<Integer> factors = new ArrayList<Integer>();
        factors.add(1);
        factors.add(number);
        for (int i = 2; i <= sqrt(number); i++)</pre>
            if (number % i == 0) {
                factors.add(i);
                factors.add(number / i); whole-number
square roots
            }
        // sum factors
        int sum = 0;
        for (int n : factors)
            sum += n;
        // decide if it's perfect
        return sum - number == number;
    }
}
```

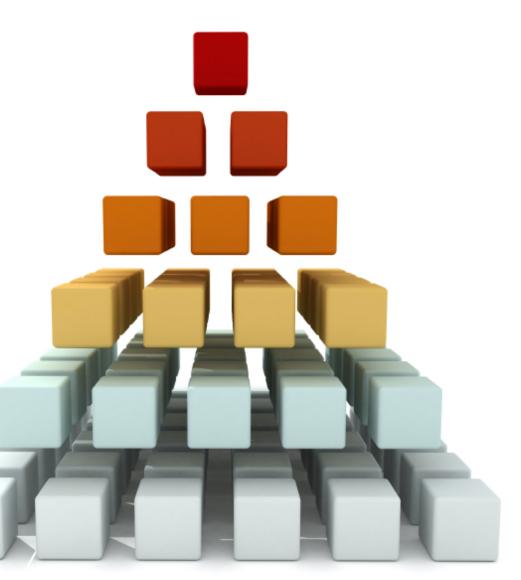
```
// sum factors
int sum = 0;
for (int n : factors)
    sum += n;
```

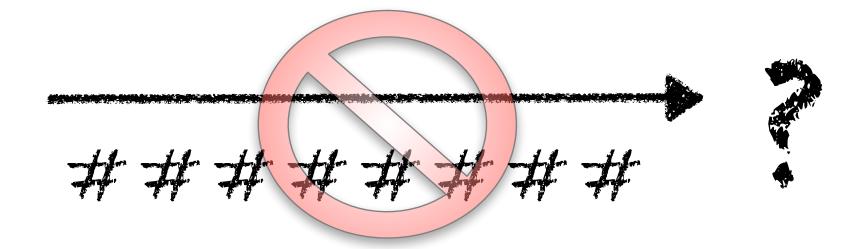
}

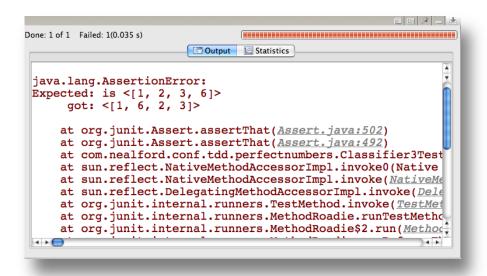
}

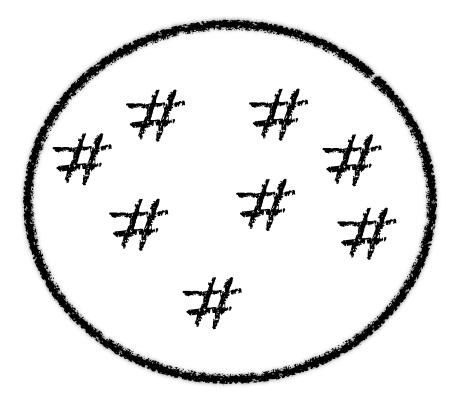
```
// decide if it's perfect
return sum - number == number;
```

```
public class Classifier6 {
    private Set<Integer> _factors;
    private int _number;
    public Classifier6(int number) {
        if (number < 1)
            throw new InvalidNumberException(
            "Can't classify negative numbers");
        _number = number;
        _factors = new HashSet<Integer>();
        _factors.add(1);
        _factors.add(_number);
    }
    private boolean isFactor(int factor) {
        return _number % factor == 0;
    }
    public Set<Integer> getFactors() {
        return _factors;
    }
    private void calculateFactors() {
        for (int i = 2; i < sqrt(_number) + 1; i++)</pre>
            if (isFactor(i))
                addFactor(i);
    }
    private void addFactor(int factor) {
        _factors.add(factor);
        _factors.add(_number / factor);
    }
    private int sumOfFactors() {
        calculateFactors();
        int sum = 0;
        for (int i : _factors)
            sum += i;
        return sum;
    }
    public boolean isPerfect() {
        return sumOfFactors() - _number -- _number;
    }
```









```
if (number % i == 0) {
    factors.add(i);
    // account for whole-number square roots
    if (number / i != i)
        factors.add(number / i);
}
```

```
private void calculateFactors() {
    for (int i = 2; i < sqrt(_number) + 1; i++)
        if (isFactor(i))
            addFactor(i);
}
private void addFactor(int factor) {
    _factors.add(factor);
    _factors.add(_number / factor);
}</pre>
```

for (int i = 2; i <= sqrt(number); i++)</pre>



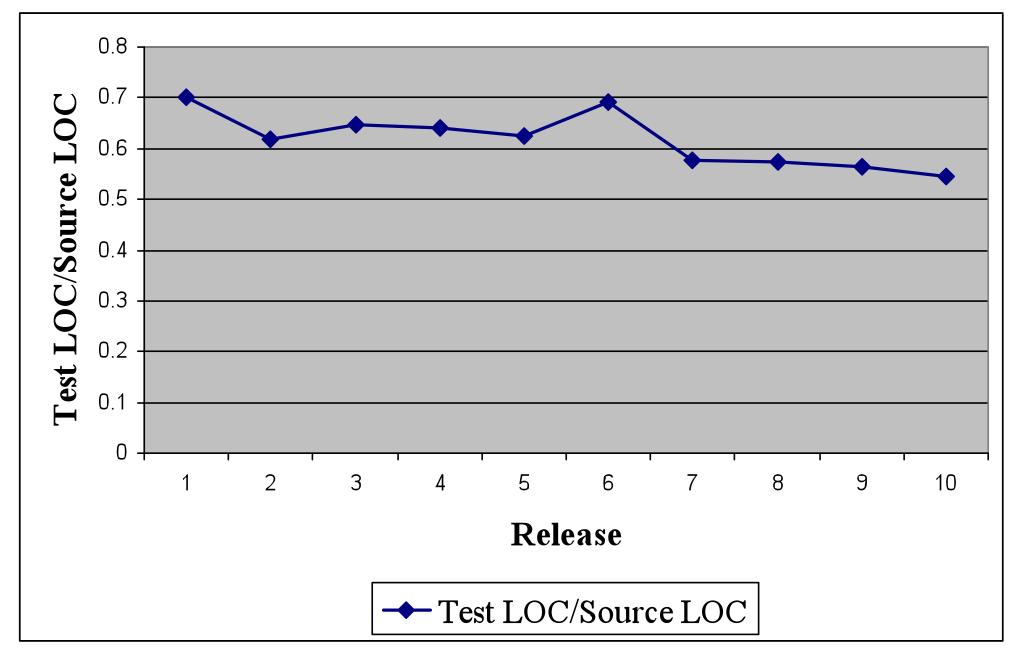
case studies



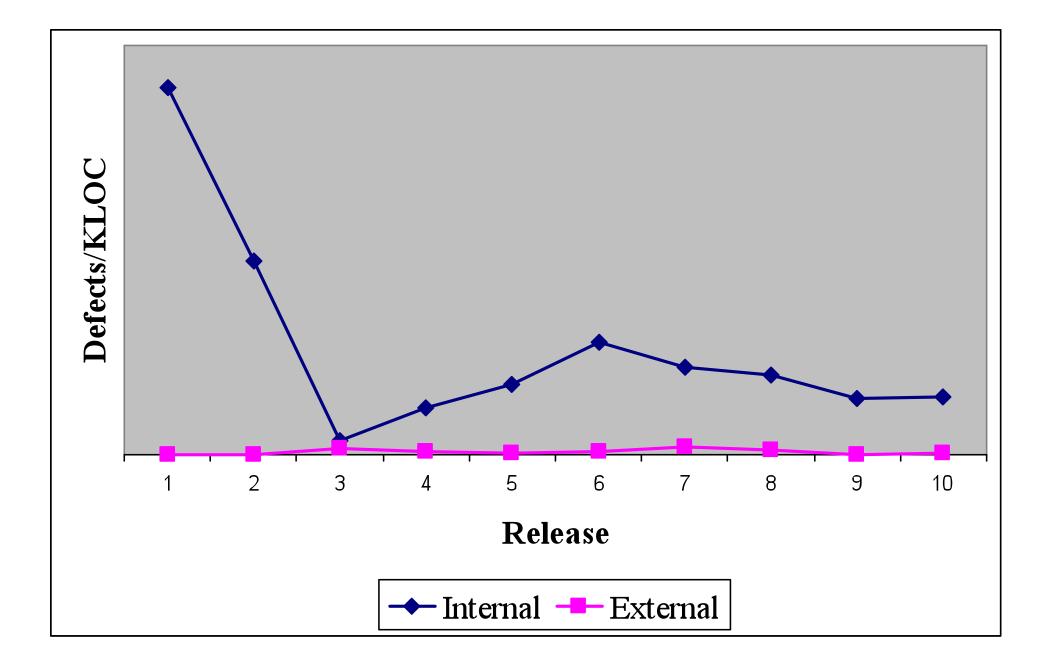
Dr. Laurie Williams

Associate Professor North Carolina State University Department of Computer Science

http://
collaboration.csc.ncsu.
edu/laurie/
publications.html

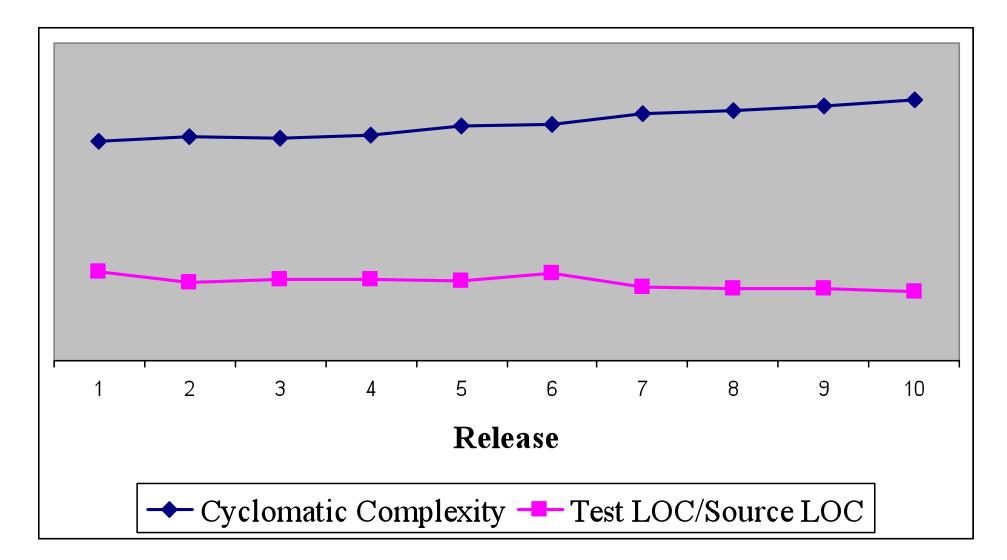


source: <u>http://agile-carolinas.pbworks.com/f/</u> <u>WilliamsTDD.ppt</u>



source: <u>http://agile-carolinas.pbworks.com/f/WilliamsTDD.ppt</u>

new "anti-aging" formula

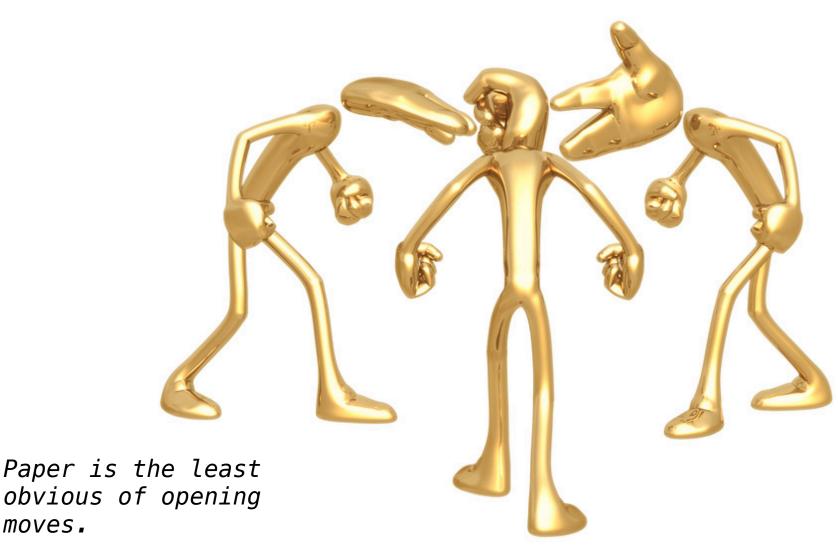


source: <u>http://agile-carolinas.pbworks.com/f/WilliamsTDD.ppt</u>

writing more code allows you to go faster



pair programming mechanics



2 monitors











pairing stations

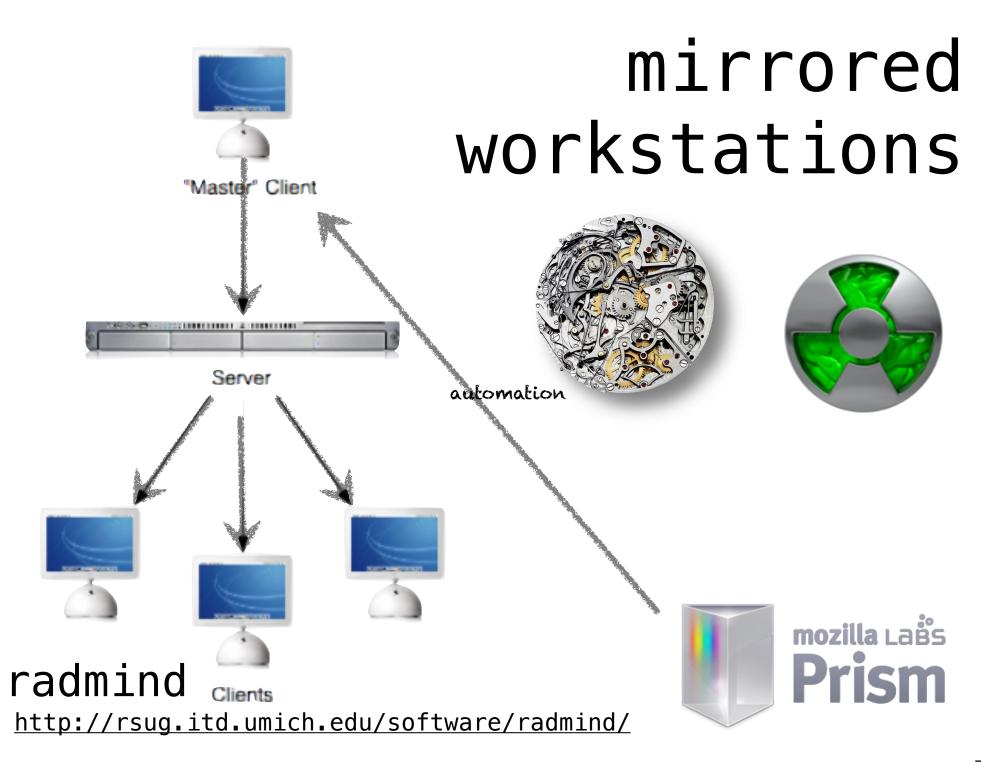
not someone's computer

all the tools for development...

...and nothing else

pairing station \neq your laptop *

mirrored...



driver

navigator



logistics

driver types & **narrates**

navigator thinks & interjects

design discussions in situ

no discussion > 10 mins w/o code

swap roles frequently

pair rotation

twice a day \Leftrightarrow every other day

tech lead picks effective pairs

reduces truck number metric

spreads knowledge across team

1 person must stay with story

you can only stay once/rotation

context update for the new pair

devab

today's new pair is tomorrow's
context keeper

promiscuous knowledge

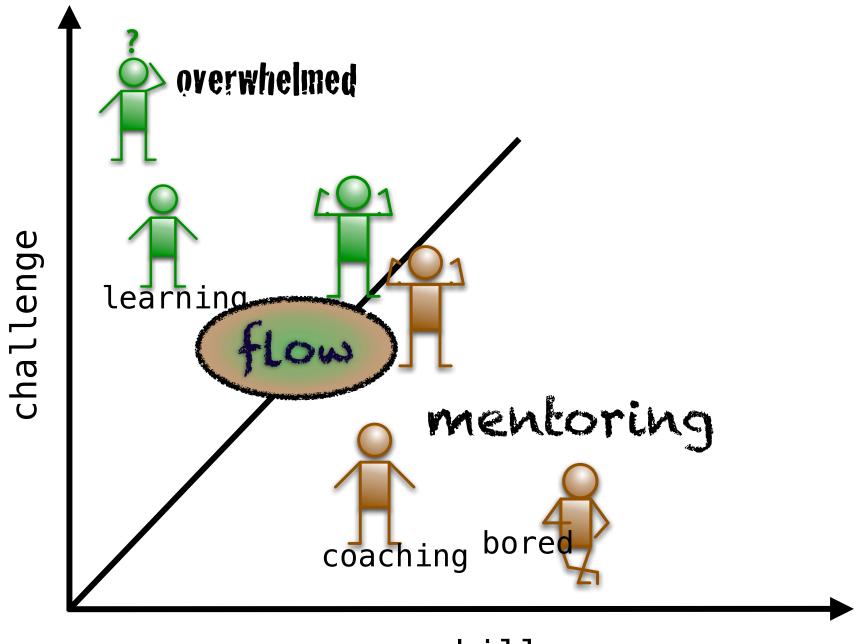


what it's mod!

2 people huddled over 1 computer

mentoring





skill

what it's mode!

2 people huddled over 1 computer

mentoring

keyboard domination



ping-pong pairing



what it's mol!

2 people huddled over 1 computer

mentoring

keyboard domination

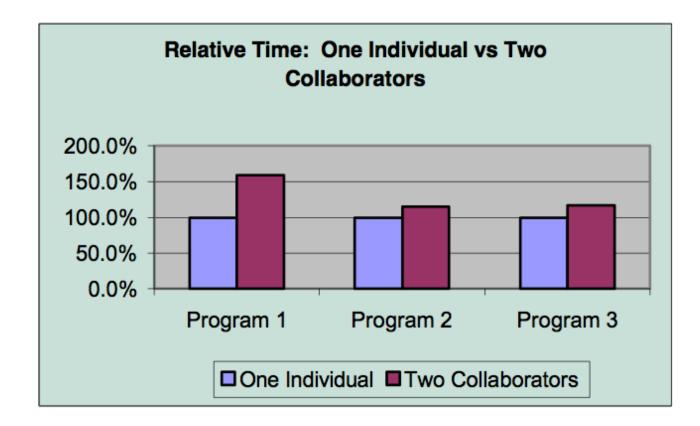
pair marriages

> 10 mins of debate
with no code

less productive

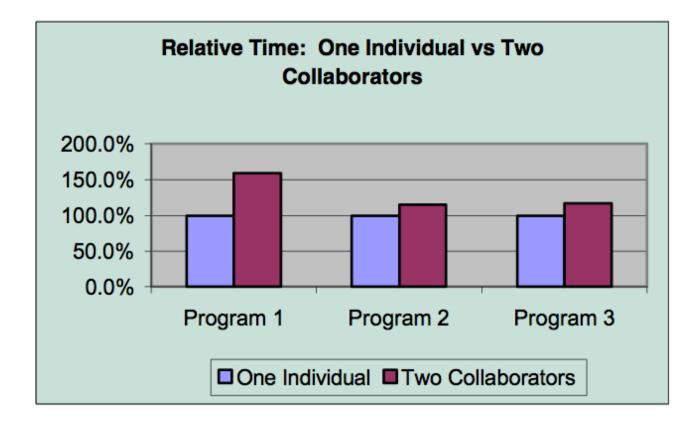


pair programming studies



after adjusting, pairs produced code 15% more slowly than individuals...

pair programming studies

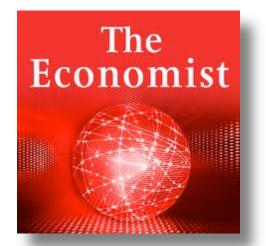


...with 15% fewer defects

Williams et al

pairs 15% slower

15% fewer bugs



http://www.economist.com/displayStory.cfm?Story_ID=779429

"error free" code 70-85%

50% decrease in errors (30%-15%)

testing & debugging many times more \$
\$\$

more studies

Lui 2006 <u>http://www.cs.utexas.edu/users/mckinley/</u> <u>305j/pair-hcs-2006.pdf</u>

rigorous scientific experiment

novice-novice vs. novice solos vs.

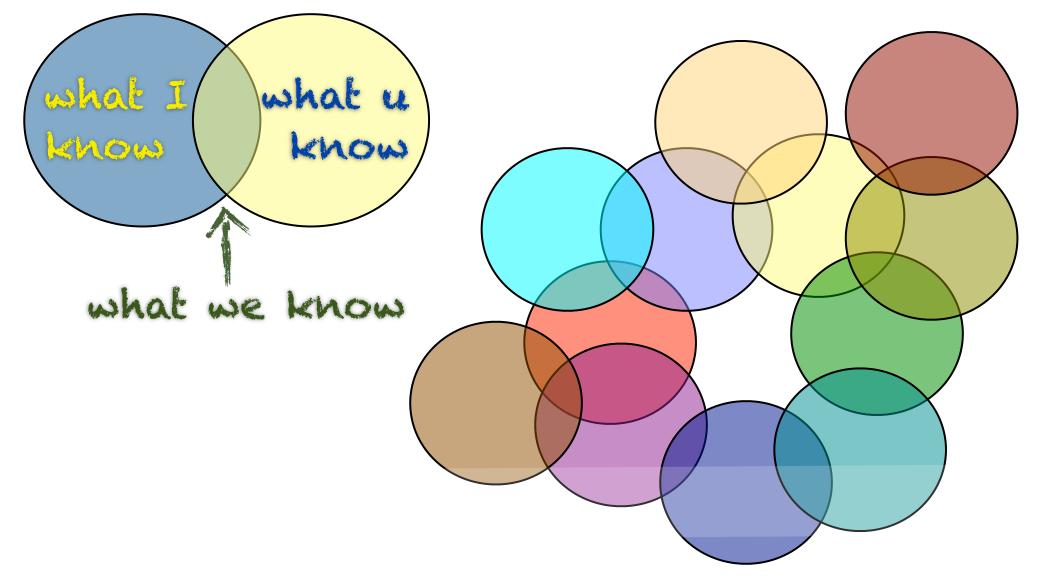
expert-expert vs. expert solo

novice Δ "significantly higher"

Lui, Chan, & Nosek: pairs outperform
for design tasks
http://ieeexplore.ieee.org/xpl/freeabs_all.jsp?arnumber=4378344



promiscuous knowledge



fungibility

domain knowledge

architectural understanding

design implications

keyboard shortcuts

effective tools

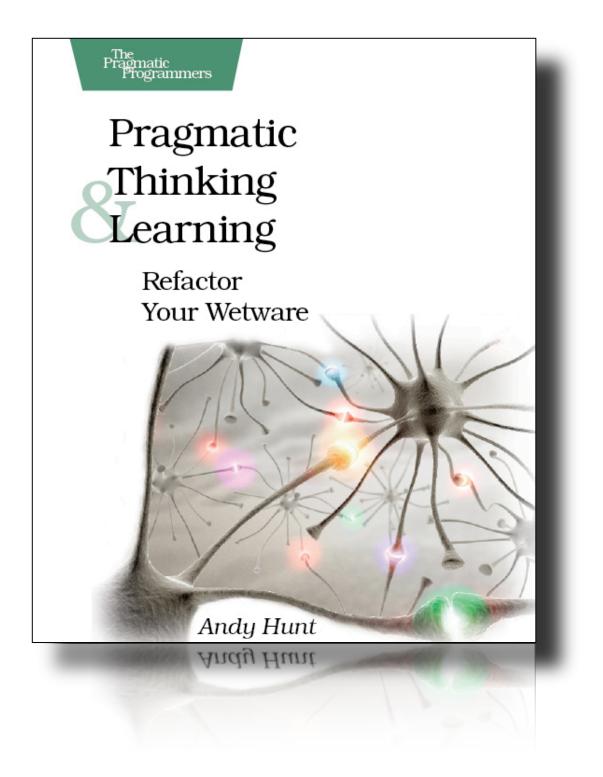


why pair programming works





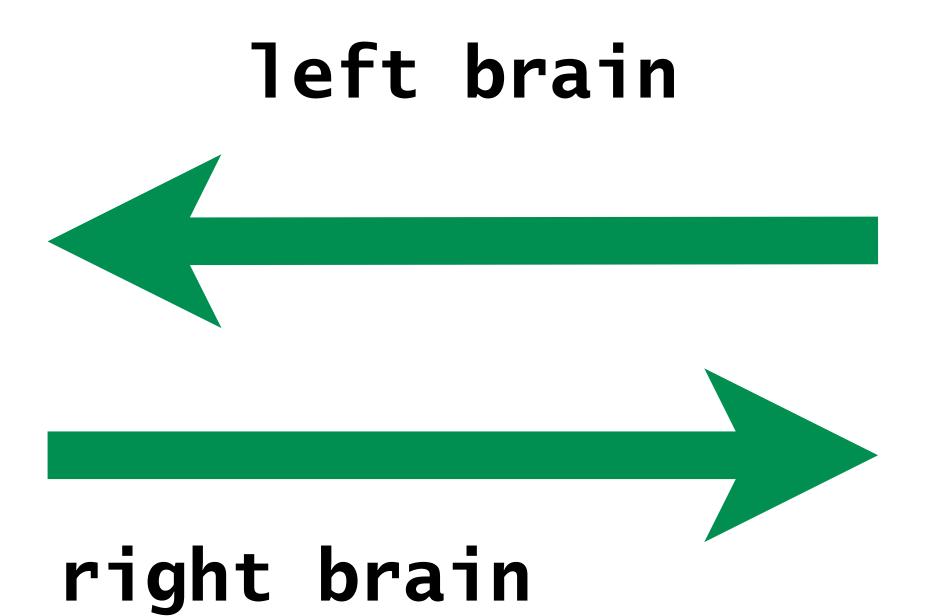




left brain right brain

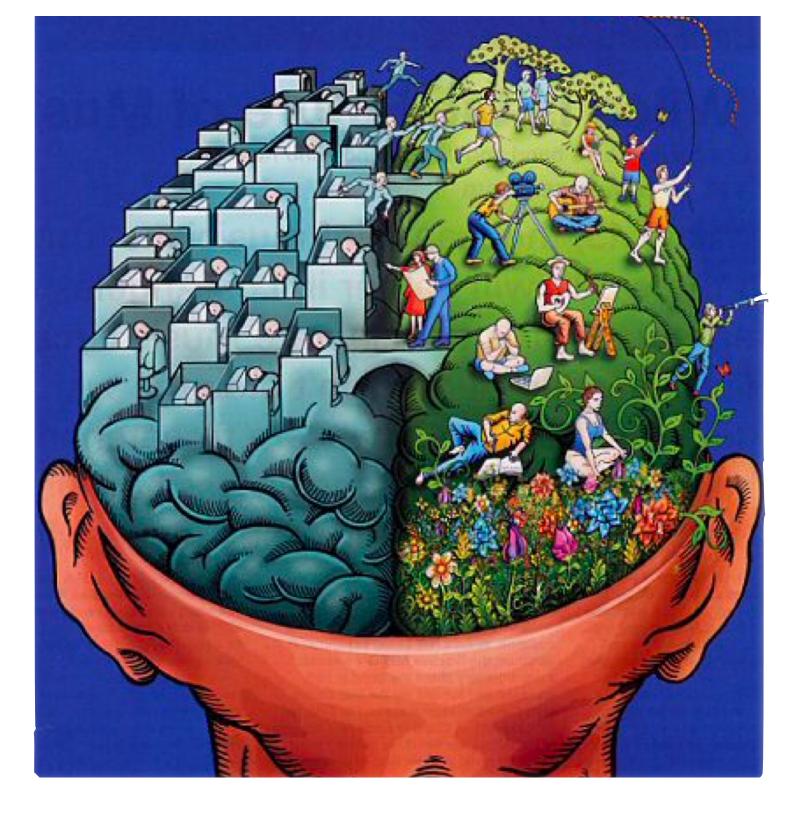
left brain:

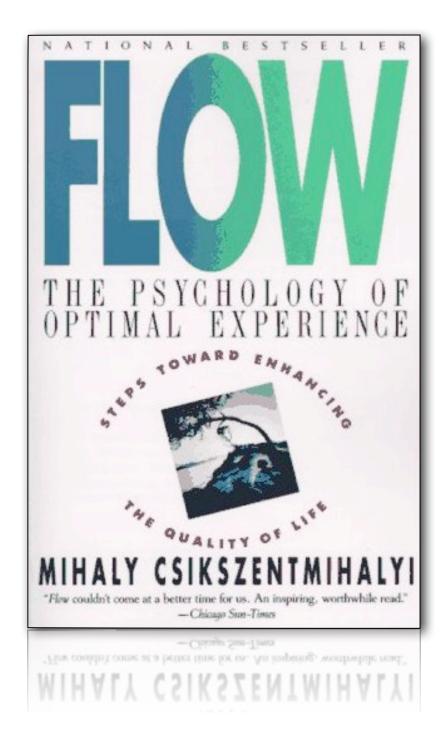
spoken language and writing counting rational thought and logic analysis, recognition of details governing and lawmaking science awareness of time linear thought, "step by step"



right brain

```
body language
ability to visualize, daydreaming
intuition
synthesis, ability to synopsize
creativity, imagination
art, music, dance, color, rhythm
spacial awareness
holistic and non-linear thought
```





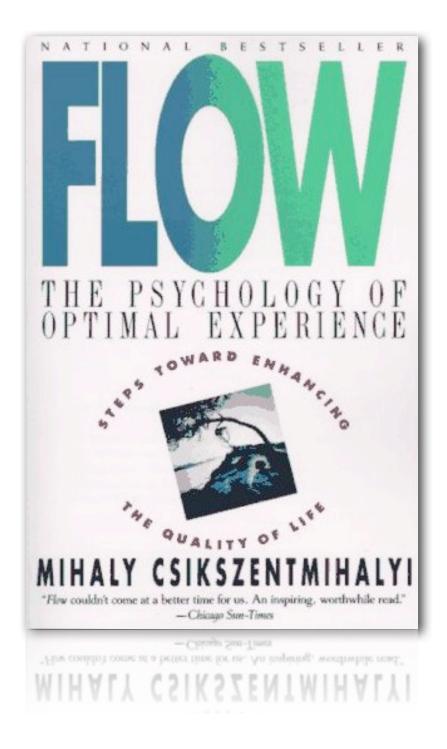
time disappears

tunnel vision

"in the zone"

total concentration

insanely productive



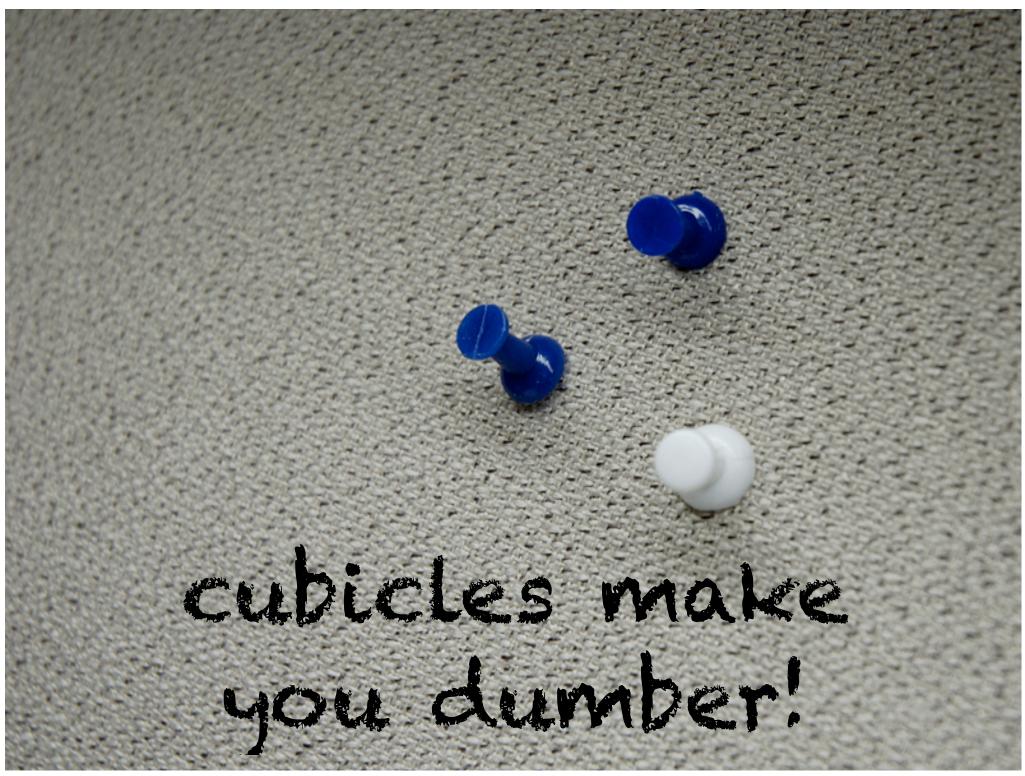






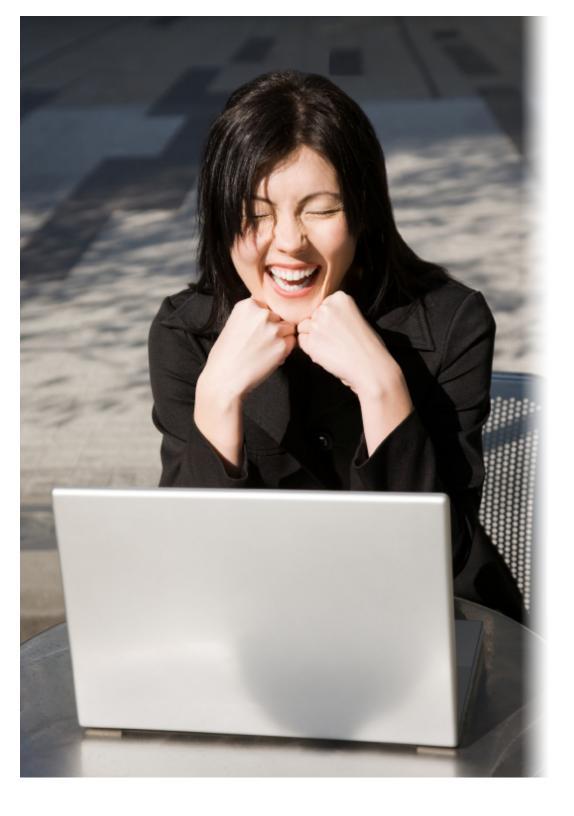












coding Iz dull



managers

makers



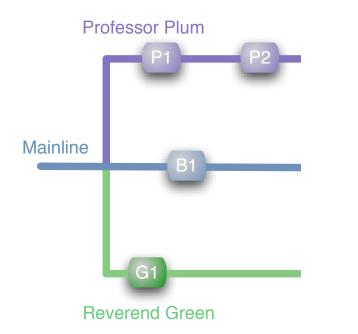
overtime is bad



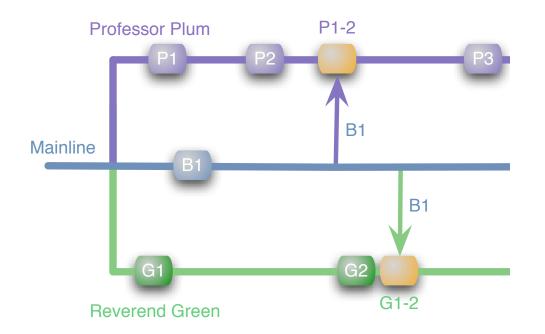
When playing with someone who is not experienced at the RPS, look out for double runs or, in other words, the same throw twice.

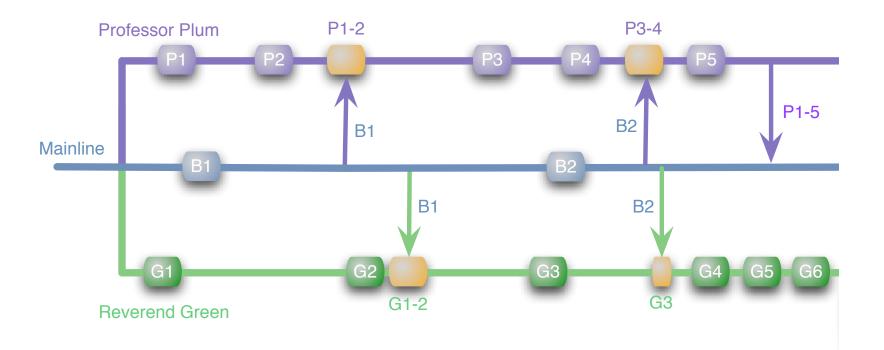
feature toggles

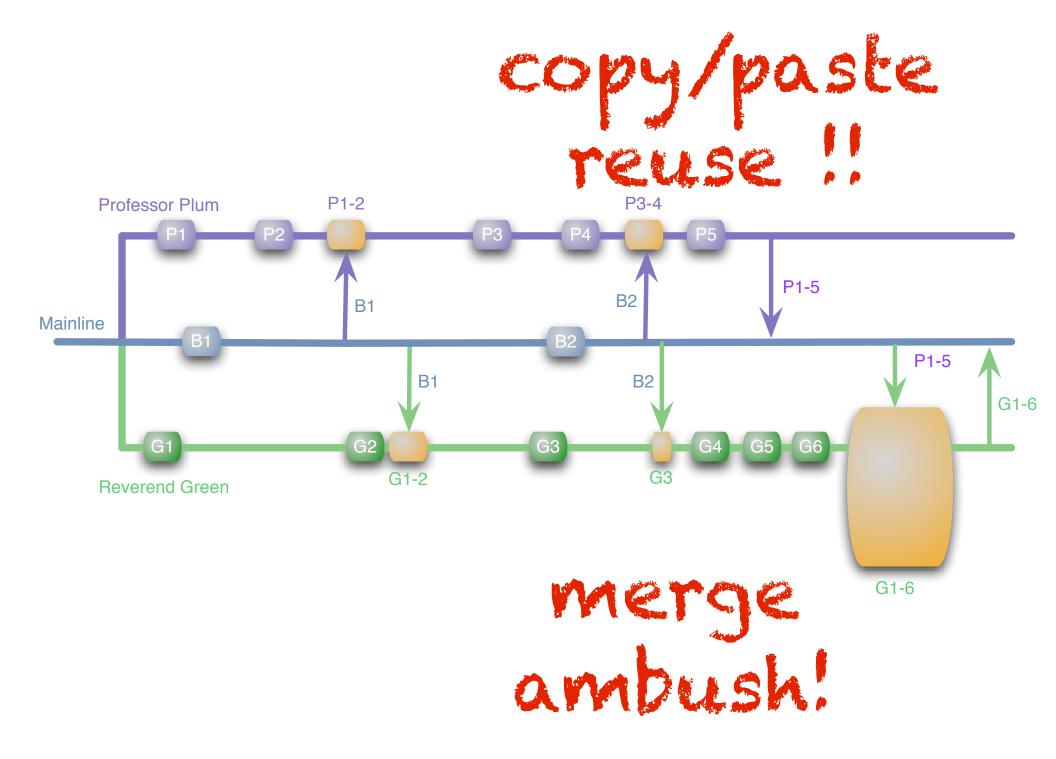
Thanks to my **Thought**Works[®] colleague Cosmin Stejerean for this topic



feature branch





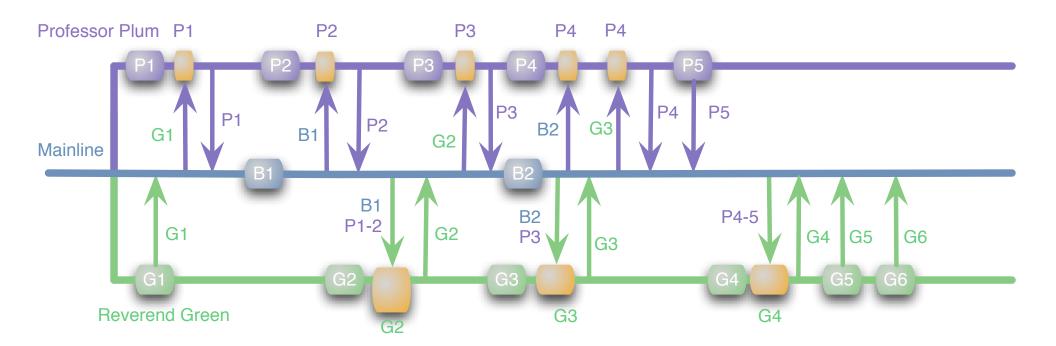


textual merge semantic

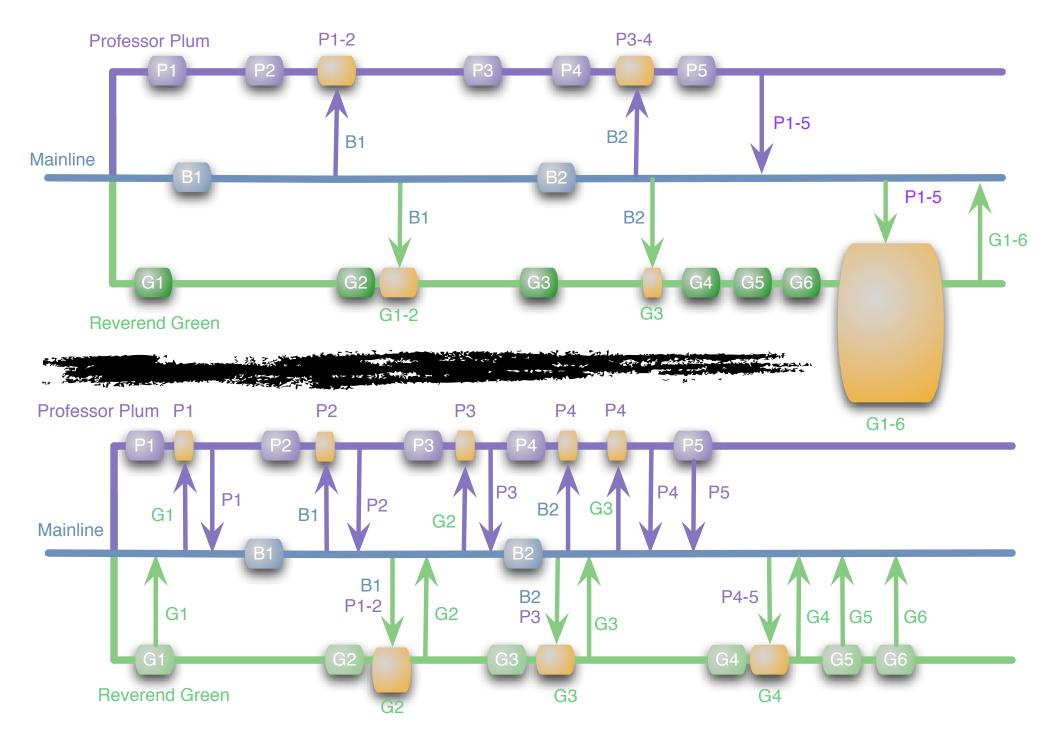
requires tests

If it hurts... ... do it more often bring the pain forward feedback loops

time between integrations



Continual Integration



feature toggle

add configuration to your
application to enable/disable inflight features, allowing
development (and testing) on trunk

simple

```
public void doSomething() {
    if (featureFoo) {
        «foo specific logic»
        } else {
            turn it off in
            «regular logic»
            code
     }
}
```

inheritance

```
public interface Processor {
    void process(Bar bar);
}
public class CoreProcessor implements Processor {
    public void process(Bar bar) {
        doSomething(bar);
        handleFoo(bar);
        doSomethingElse(bar);
    }
    protected void handleFoo(Bar bar) {
}
public class FooProcessor extends CoreProcessor {
    protected void handleFoo(Bar bar) {
        doSomethingFooSpecific(bar);
    }
}
```

```
public interface FeatureHandler {
   void handle(Bar bar);
}
                                   composition
public class Processor {
   FeatureHandler handler;
   public Processor(FeatureHandler handler) {
       this.handler = handler;
   }
   public void process(Bar bar) {
       doSomething();
       handler.handle(bar);
       doSomethingElse();
   }
}
public class CoreHandler implements Handler {
   public void handle(Bar bar) {
}
public class FooHandler implements Handler {
```

```
public class Foonandler implements numater {
    public void handle(Bar bar) {
        doSomethingCompletelyDifferent(bar);
    }
}
```

dependency injection

annotations

```
@Retention(RetentionPolicy.RUNTIME)
public @interface Foo {
    boolean value() default true;
}
```

```
@Foo(false) public class CoreProcessor implements Processor {
    «»
  }
  @Foo public class FooProcessor extends CoreProcessor {
    «»
  }
}
```

public class FeatureIncludeFilter implements TypeFilter {

```
private final TypeFilter fooFilter = new AnnotationTypeFilter(Foo.class, true);
```

```
if (fooFilter.match(metadataReader, metadataReaderFactory)) {
    boolean value = getAnnotationValue(metadataReader, Foo.class);
```

```
if (FeatureToggles.isFooEnabled()) {
    return value;
} else {
    return !value;
}
```

```
}
return false;
```

}

}

<context:component-scan base-package="com.example.features">
 <context:include-filter type="custom"
 expression="com.example.features.FeatureIncludeFilter" />
 </context:component-scan>

```
public interface Processor {
}
@Foo(false)
public class CoreProcessor implements Processor {
}
@Foo
public class FooProcessor extends CoreProcessor {
}
```

separating static assets

leave static assets as static files

create feature-specific versions of the static content

include conditionally into dynamic
templates

shopping_cart.css

shopping_cart_foo.css

build vs runtime

build-time toggles:

never leak details

builds only what's released

run-time toggles:

long-lived feature toggles
more flexible testing

cleaning up

remove feature toggles once feature becomes official

exception: multiple versions

don't featurize your application to
death

continuous delivery



When playing against someone who asks you to remind them about the rules, take the opportunity to subtly "suggest a throw" as you explain to them by physically showing them the throw you want them to play.

continuous

integration

integrate early & *often*

deployment

deploy as the final stage of CI

delivery

software is always deployable

principles

create a repeatable, reliable process for releases

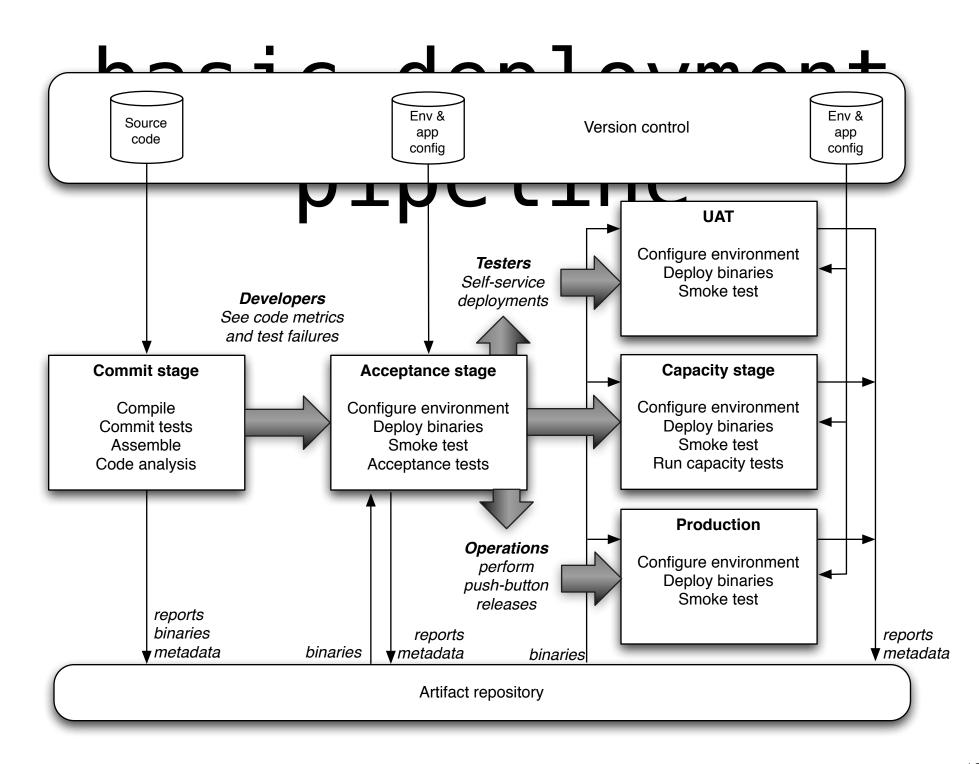
automate almost everything

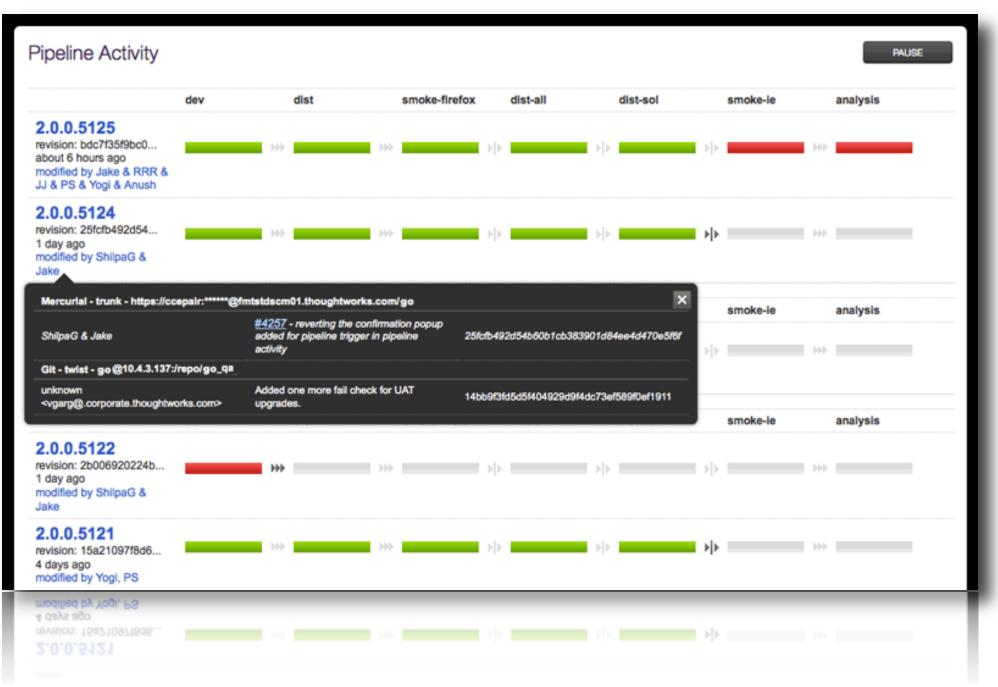
keep everything in version control

if it hurts, do it more frequently

"done" means "released"

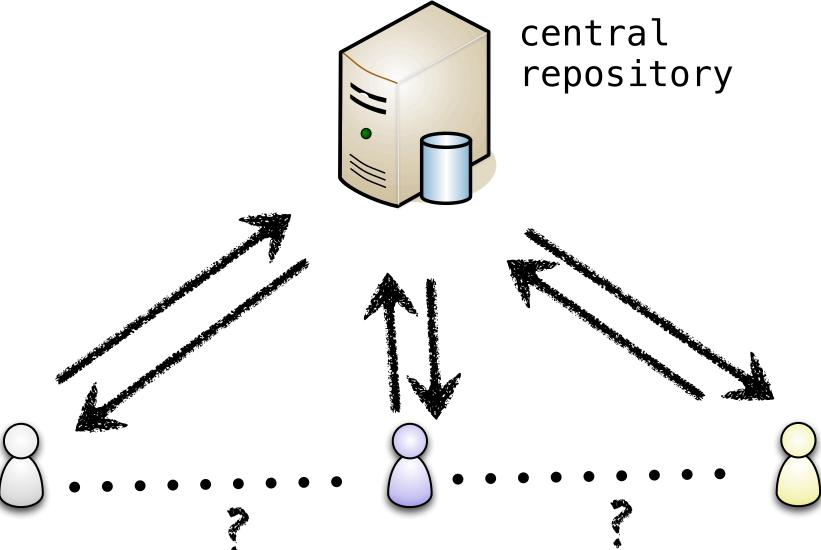
deployment pipelines

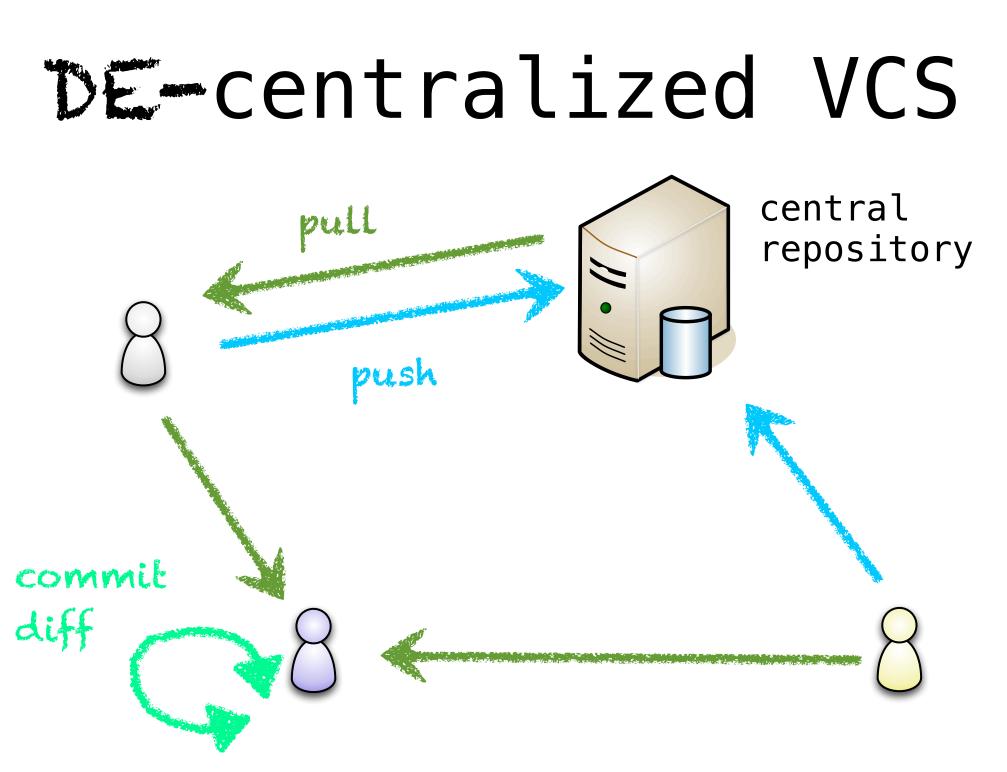




DVCS magic









svn workflow

finish feature

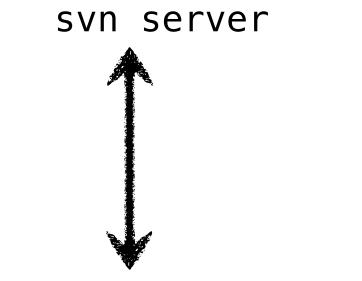
svn up

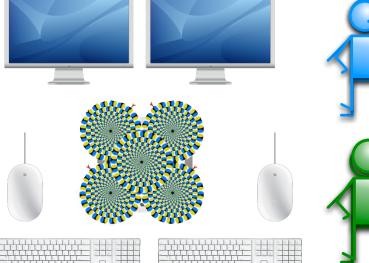
run tests locally

kick off checkin bash script

wait...









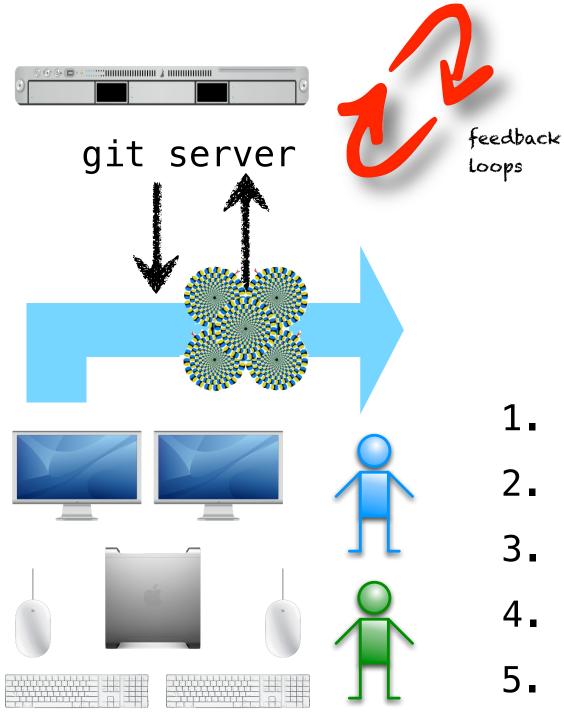


continuous integration server

- 1. pull from svn
 - 2. run local tests

3.check in

10 min / pair / check-in





continuous integration server

- 1. spawn local branch
- 2. pull from server
- 3. run tests
- 4. check in OR stash
- 5. kill branch

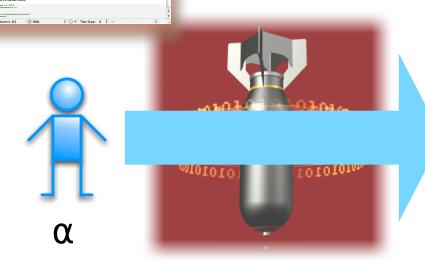


gil magic #2



git server

- 1. undo disastrous checkout
- 2. save changes to local stash



- 3. create local branch
- 4. push stash to
 local branch

ß

gil magic #2





git server

5. push local branch to remote branch



qil magic #2

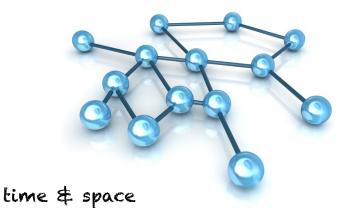


- 6. stash recent changes
- 7. checkout remote branch



- 8. fix it!
- 9. check into main
- 10. unstash & get back to work

B





transfer a merge conflict to the person better qualified to fix it.



demonstration



intuitivity



why all the rochambeau?

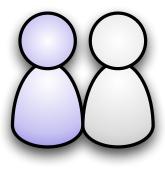


01_trunk_commit 02_trunk_acceptance 03_trunk_apache 04_trunk_externals 05_trunk_metrics 07_trunk_qa_tests 11_release_commit 12_release_acceptance 13_release_apache 14_release_externals 17_release_qa_tests 97_deploy_ba 98_deploy_staging 99_spider_production ove-search-infrastructure in-service ove-core-trunk ove-core-release ove-datasets ove-externals ove-externals-trunk ove-query-counts webservices-core z-deploy-ba-trunk z-deploy-endeca-ba-trunk z-deploy-iqa-release z-deploy-sqa-trunk *ove-view-trunk ove-view-release-branch*

ove-view-release-branch

z-deploy-iqa-release z-deploy-sqa-trunk ove-view-trunk





worst...job...ever







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http://www.worldrps.com/

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NF

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resources

XProgramming.com - Ron Jeffries site
<u>http://xprogramming.com/</u>

Dr. Laurie Williams
<u>http://collaboration.csc.ncsu.edu/</u>
laurie/publications.html

git branching model <u>http://nvie.com/git-model</u>

Extreme Programming: A Gentle Introduction

http://www.extremeprogramming.org/

http://martinfowler.com/articles/ continuousIntegration.html

- Maintain a Single Source Repository.
- Automate the Build
- Make Your Build Self-Testing
- Everyone Commits To the Mainline Every Day
- Every Commit Should Build the Mainline on an Integration Machine
- Keep the Build Fast
- Test in a Clone of the Production Environment
- Make it Easy for Anyone to Get the Latest Executable
- Everyone can see what's happening
- Automate Deployment